

## **HOLDING OF SPECIFIED SECURITIES ANNEXURE - 1**

**1. Name of Listing Entity : LYPSA GEMS & JEWELLERY LIMITED**

**2. 534532/LYPSAGEMS/EQUITY**

**3. Share Holding Pattern Filed under: Reg. 31(1)(b) SHAREHOLDING AS ON : 30/09/2022**

**4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-**

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities?		No
3	Whether the Listed Entity has issued any Warrants ?		No
4	Whether the Listed Entity has any shares against which depository reseipts are issued?		No
5	Whether the Listed Entity has any shares in locked-in?		No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No
7	Whether company has equity shares with differential voting rights?		No
8	Whether the listed entity has any significant beneficial owner?		No

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Deposit or Receipts (VI)	Total Nos. shares held (VII = IV+V+VI)	Shareholding as a % of total no. of shares (Calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	No of voting Rights held in each class of securities (IX)				No of shares underlying outstanding convertible Securities (including warrants) (X)	Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized Form (XIV)
								No of voting Rights			Total as a % of (A+B+C)			No.(a)	As a % of Total shares held (b)	No.(a)	As a % of Total shares held (b)	
								Class X	Class Y	Total								
(A)	Promoter and Promoter Group	2	10724500	0	0	10724500	36.37	10724500	0	10724500	36.37	0	36.37	0	0.00	0	0.00	10724500
(B)	Public	13511	18759500	0	0	18759500	63.63	18759500	0	18759500	63.63	0	63.63	0	0.00	N/A	N/A	15015426
(C)	Non Promoter - Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N/A	N/A	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N/A	N/A	0
	Total	13513	29484000	0	0	29484000	100.00	29484000	0	29484000	100.00	0	100.00	0	0.00	0	0.00	25739926

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder (I)	Entity type i.e. promoter or promoter group entity(except promoter)	PAN (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII)	No of voting Rights held in each class of securities (IX)				No of shares underlying outstanding convertible Securities (including warrants) (X)	Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a %	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized Form (XIV)
										No of voting Rights			Total as a % of Total voting rights			No.(a)	As a % of Total shares held (b)	No.(a)	As a % of Total shares held (b)	
										Class X	Class Y	Total								
1	Indian																			
(a)	Individuals/HUFs			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(b)	Central Govt./State Govt.			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(c)	Financial Institutions/Banks			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(d)	Any Other(specify)																			
(d-1)	Persons Acting In Concert (Individuals)			2	10724500	0	0	10724500	36.37	10724500	0	10724500	36.37	0	36.37	0	0.00	0	0	10724500
	MANISH J JANANI		AACPJ9992L		5332250	0	0	5332250	18.09	5332250	0	5332250	18.09	0	18.09	0	0.00	0	0.00	5332250
	DIPAN BABULAL PATWA		ADSP9952D		5392250	0	0	5392250	18.29	5392250	0	5392250	18.29	0	18.29	0	0.00	0	0.00	5392250
	Sub Total (A)(1)			2	10724500	0	0	10724500	36.37	10724500	0	10724500	36.37	0	36.37	0	0.00	0	0.00	10724500
2	Foreign																			
(a)	Individuals(NRI/Foreign Individuals)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(b)	Government			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(c)	Institutions			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(e)	Any Other(specify)																			
	Sub Total (A)(2)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			2	10724500	0	0	10724500	36.37	10724500	0	10724500	36.37	0	36.37	0	0.00	0	0.00	10724500

Table III - Statement showing Shareholding Pattern of the Public Shareholder

	Category & Name of the shareholder (I)	PAN (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII)	No of voting Rights held in each class of securities (IX)			No of shares underlying outstanding convertible Securities (including warrants) (X)	Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a %	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized Form (XIV)	Sub-categorization of shares(XV)		
									No of voting Rights					No.(a)	As a % of Total shares held (b)	No.(a)	As a % of Total shares held (b)		Shareholding (No. of shares) under		
									Class X	Class Y	Total								Subcategory(I)	Subcategory(II)	Subcategory(III)
1	Institutions																				
(a)	Mutual Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(c)	Alternate Investments Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(e)	Foreign Portfolio Investors		2	588713	0	0	588713	2.00	588713	0	588713	2.00	0	2.00	0	0.00	0	0.00	588713		
	ANTARA INDIA EVERGREEN FUND LTD	AABCI6920P		588663	0	0	588663	2.00	588663	0	588663	2.00	0	2.00	0	0.00	0	0.00	588663		
(f)	Financial Institutions/Banks		1	180	0	0	180	0.00	180	0	180	0.00	0	0.00	0	0.00	0	0.00	180		
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(h)	Provident Funds / Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(i)	Any other (specify)																	0			
	Sub Total (B)(1)		3	588893	0	0	588893	2.00	588893	0	588893	2.00	0	2.00	0	0.00	0	0.00	588893		
2	Central Government/State Government(s)/ President of India																				
(a)	Central Govt./State Govt.		1	70000	0	0	70000	0.24	70000	0	70000	0.24	0	0.24	0	0.00	0	0.00	70000		
	Sub Total (B)(2)		1	70000	0	0	70000	0.24	70000	0	70000	0.24	0	0.24	0	0.00	0	0.00	70000		
3	Non-Institutions																				
(a)	Individual																				
(ai)	Ind-Hold nominal shr capital upto Rs. 2L		13148	8887209	0	0	8887209	30.14	8887209	0	8887209	30.14	0	30.14	0	0.00	0	0.00	7950905		
(aii)	Ind-Hold nominal shr capital in excess of Rs. 2L		54	2985359	0	0	2985359	10.13	2985359	0	2985359	10.13	0	10.13	0	0.00	0	0.00	2599589		
	MANIJI JAYANTILAL LODHA	AABPL1912B		319758	0	0	319758	1.08	319758	0	319758	1.08	0	1.08	0	0.00	0	0.00	319758		
(b)	NBFCs Registered with RBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(c)	Employees Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(e)	Any Other(specify)																				
(e-1)	Clearing Member		12	13960	0	0	13960	0.05	13960	0	13960	0.05	0	0.05	0	0.00	0	0.00	13960		
(e-2)	Corporate Bodies		41	5017157	0	0	5017157	17.02	5017157	0	5017157	17.02	0	17.02	0	0.00	0	0.00	2595157		
	CORPORATE COMMODITY BOKERS PVT LTD	PRF0002		420000	0	0	420000	1.42	420000	0	420000	1.42	0	1.42	0	0.00	0	0.00	0		
	CORPORATE SHARE REGISTRY PVT LTD	PRF0001		420000	0	0	420000	1.42	420000	0	420000	1.42	0	1.42	0	0.00	0	0.00	0		
	CORPORATE STOCK BROKING PVT LTD	PRF0003		630000	0	0	630000	2.14	630000	0	630000	2.14	0	2.14	0	0.00	0	0.00	0		
	PARICHAY INVESTMENTS LIMITED	AAACP2862Q		882000	0	0	882000	2.99	882000	0	882000	2.99	0	2.99	0	0.00	0	0.00	882000		
	KEVAL SHARE BROKING P. LTD.	AACCK3625J		1085734	0	0	1085734	3.68	1085734	0	1085734	3.68	0	3.68	0	0.00	0	0.00	1085734		
(e-3)	Firm		10	45318	0	0	45318	0.15	45318	0	45318	0.15	0	0.15	0	0.00	0	0.00	45318		
(e-4)	Hindu Undivided Families (Huf)		152	564029	0	0	564029	1.91	564029	0	564029	1.91	0	1.91	0	0.00	0	0.00	564029		
(e-5)	Non Resident Indians (Non Repatriable)		32	50033	0	0	50033	0.17	50033	0	50033	0.17	0	0.17	0	0.00	0	0.00	50033		
(e-6)	Non Resident Indians (Repatriable)		57	537392	0	0	537392	1.82	537392	0	537392	1.82	0	1.82	0	0.00	0	0.00	537392		
(e-7)	Relatives/Friends		1	150	0	0	150	0.00	150	0	150	0.00	0	0.00	0	0.00	0	0.00	150		
	Sub Total (B)(3)		13507	18100607	0	0	18100607	61.39	18100607	0	18100607	61.39	0	61.39	0	0.00	0	0.00	14356533		
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		13511	18759500	0	0	18759500	63.63	18759500	0	18759500	63.63	0	63.63	0	0.00	0	0.00	15015426		

**Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholde**

	Category & Name of the shareholder (I)	PAN (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV+V+VI)	Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII)	No of voting Rights held in each class of securities (IX)				No of shares underlying outstanding convertible Securities (including warrants) (X)	Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) (XI) = (VII)+(X) as a %	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized Form (XIV)
									No of voting Rights			Total as a % of Total voting rights			No.(a)	As a % of Total shares held (b)	No.(a)	As a % of Total shares held (b)	
									Class X	Class Y	Total								
1	Custodian/ DR Holder																		
(a)	GDRs/ADRs/ADSS		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (C)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
2	Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0