## **HOLDING OF SPECIFIED SECURITIES** ANNEXURE - 1

1. Name of Listing Entity: LYPSA GEMS & JEWELLERY LIMITED

2. 534532/LYPSAGEMS/EQUITY

3. Share Holding Pattern Filed under: Reg. 31(1)(b) SHAREHOLDING AS ON: 30/09/2023

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities?		No
3	Whether the Listed Entity has issued any Warrants?		No
4	Whether the Listed Entity has any shares against which depository reseipts are issued?		No
5	Whether the Listed Entity has any shares in locked-in?		No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No
7	Whether company has equity shares with differential voting rights?		No
8	Whether the listed entity has any significant beneficial owner?		No

Table I - Summary Statement holding of specified securities

Categ	Category of shareholder (II)	Nos. of share	No. of fully	No. of Partly	No. of	Total Nos.	Shareholding	No of votin	g Rights	s held in each	class of	No of shares	Total	Number of Lock	ed in shares	Number of sl	nares pledged	Number of
ory (I)	)	holders (III)	paid up	paid -up equity	shares	shares held	as a % of		secur	ities (IX)		underlying	Shareholding	(XII)		or otherwise encumbered		equity
			equity	shares held (V)	underly	(VII =	total no.of					outstanding	as a %			(XIII)		shares held
			shares held		ing	IV+V+VI)	shares	No of	voting	Rights	Total as	convertible	assuming full					in
			(IV)		Deposit		(Calculated	Class X	Class	Total	a % of	Securities	Conversion of	No.(a)	As a % of	No.(a)	As a % of	dematerializ
					ory		as per SCRR,		Y		(A+B+C)	(including	convertible		Total shares		Total shares	ed Form
					Receipt		1957) (VIII)					warrants) (X)	securities(as a		held (b)		held (b)	(XIV)
					s (VI)		As a % of						% of diluted					
							(A+B+C2)						share capital)					
(A)	Promoter and Promoter Group	2	10724500	0	0	10724500	36.37	10724500	0	10724500	36.37	0	36.37	0	0.00	0	0.00	10724500
(B)	Public	13611	18759500	0	0	18759500	63.63	18759500	0	18759500	63.63	0	63.63	0	0.00	N/A	N/A	15309428
(C)	Non Promoter - Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N/A	N/A	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N/A	N/A	0
	Total	13613	29484000	0	0	29484000	100.00	29484000	0	29484000	100.00	0	100.00	0	0.00	0	0.00	26033928

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

	Category & Name of the Shareholder (I)	Entity type i.e. promoter or promoter group entity(except promoter)	PAN (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid- up equity shares held (V)	No. of shares underlying Depository Receipts (VI)		Shareholdin g % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII)	No of			Total as	No of shares underlying outstanding convertible Securities (including	Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a %	Number o share No.(a)		Number pledged or encumbe No.(a)	otherwise	Number of equity shares held in dematerializ ed Form (XIV)
1	Indian																			
(a)	Individuals/HUFs			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(b)	Central Govt./State Govt.			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(c)	Financial Institutions/Banks			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(d)	Any Other(specify)																			
	Persons Acting In Concert			_			_				_			_		_		_	_	
(d-1)	(Individuals)			2	10724500	0	0	10724500	36.37	10724500		10724500		0	36.37	0	0.00	0	0	10724500
	DIPAN BABULAL PATWA		ADSPP9952D		5392250	0	0	5392250	18.29	5392250	_	5392250	18.29	0	18.29	0	0.00	0	0.00	
	MANISH J JANANI		AACPJ9992L		5332250	0	0	5332250	18.09	5332250	0	5332250	18.09	0	18.09	0	0.00	0	0.00	
	Sub Total (A)(1)			2	10724500	0	0	10724500	36.37	10724500	0	10724500	36.37	0	36.37	0	0.00	0	0.00	10724500
2	Foreign																			
(a)	Individuals(NRI/Foreign Individuals)			0	0	0	0	0	0.00	0	ا	0	0.00	0	0.00	0	0.00	0	٥ ا	
(b)	Government			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(c)	Institutions			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(e)	Any Other(specify)																			
	Sub Total (A)(2)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and																			
	Promoter Group (A)=(A)(1)+(A)(2)			2	10724500	0	0	10724500	36.37	10724500	0	10724500	36.37	0	36.37	0	0.00	0	0.00	10724500

Table III - Statement showing Shareholding Pattern of the Public Shareholder

					No. of Partly					securi	held in each		No of shares	Total Shareholding as a % assuming full		f Locked in	pledged o	of shares r otherwise	Number of	Sub-categorization of shares(XV) Shareholding (No. of shares) under		
1	Category & Name of the shareholder (I)	PAN (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	paid- up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = ) IV+V+VI)	Shareholdin g % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII)	No of Class X	Class Y	Rights Total	Total as a % of Total voting rights	underlying outstanding convertible Securities (including warrants) (X)	Conversion of convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a %	share No.(a)	s (XII) As a % of Total shares held (b)	encumb No.(a)	As a % of Total shares held (b)	equity shares held in demateriali zed Form (XIV)		ding (No. of shares Subcategory(ii)	
(a)	Mutual Funds		0	0	0		0	0.00	0		0		0	0.00	0	0.00	0	0.00	0			
(b)	Venture Capital Funds		0				0	0.00	0		0		0		0							
(c)	Alternate Investments Funds Banks		0				0 180	0.00	180		0 180		0		0	0.00						
(d) (e)	Insurance Companies		0					0.00	190		190				0							<del></del>
(f)	Provident Funds / Pension Funds		0			-	0	0.00	0		0		0		0	0.00	0					<del></del>
(g)	Asset Reconstruction Companies																					
(h)	Sovereign Wealth Funds																					
(i)	NBFCs registered with RBI Other Financial Institutions		0	-			0 0	0.00	0		0		0		0	0.00						+
(k)	Any other (specify)		+ 0	,	Ή – "	1	, 0	0.00		- 0		0.00	-	0.00	- 0	0.00		0.00	, ·			++
,,	Sub Total (B)(1)		1	180	0	C	180	0.00	180	0	180	0.00	0	0.00	0	0.00	0	0.00	180			
2	Institutions (Foreign)																					$\perp = =$
(a)	Foreign Direct Investment	1	1	0 0	0	<b>!</b>	) 0	0.00	•	0	0	0.00	0	0.00		0.00	0	0.00	0		-	
(b)	Foreign Venture Capital Sovereign Wealth Funds	1	0	0	1 0	- 0	, 0	0.00	0	U	0	0.00	- 0	0.00	0	0.00	0	0.00	0			+
(0)	Sovereign wearin runus		1							$\vdash$												$\vdash$
(d)	Foreign Portfolio Investors Category	ı İ	1	588663	0	c	588663	2.00	588663	0	588663	2.00	0	2.00	0	0.00	0	0.00	588663			
	ANTARA INDIA EVERGREEN FUND																					
	LTD Foreign Portfolio Investors Category	AABCI6920P		588663	0	-	588663	2.00	588663	0	588663	2.00	0	2.00	0	0.00	0	0.00	588663			
(e)	II  Overseas Depositories (holding DRs)																					
(f)	(balancing figure)		0	0	ه اه		0	0.00	0	ا ا	0	0.00	0	0.00	0	0.00	0	0.00	0			
(g)	Any Other (specify)																					
	Sub Total (B)(2)		1	588663	0	C	588663	2.00	588663	0	588663	2.00	0	2.00	0	0.00	0	0.00	588663			
_	Central Government/State Government(s)																					
3	Central Government / President of																					+
(a)	India		1	70000	0		70000	0.24	70000	o	70000	0.24	0	0.24	0	0.00	0	0.00	70000			
(b)	State Government / Governor		0	0	0	C	0	0.00	0	0	0		0	0.00	0	0.00	0	0.00	0			
	Shareholding by Companies or Bodies Corporate where Central /																					
(c)	State Government is a promoter																					
_	Sub Total (B)(3)		1	70000	0	С	70000	0.24	70000	0	70000	0.24	0	0.24	0	0.00	0	0.00	70000			$\perp$
4	Non-Institutions																					$\vdash$
(a)	Associate companies / Subsidiaries																					
,	Directors and their relatives (excluding independent directors and	1																				
(b)	nominee directors)																					
(c)	Key Managerial Personnel				-																	
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																					
(e)	Trusts where any person belonging to Promoter and Promoter Group category is trustee, beneficiary, or author of the trust																					
(f)	Investor Education and Protection Fund (IEPF)		0	0			0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0			
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		13271	8835877			8835877	29.97	8835877	0	8835877	29.97	0	29.97	0	0.00	0	0.00	7899575			
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		54			c	3060747	10.38	3060747	0	3060747		0		0	0.00		0.00				
-	MANJU JAYANTILAL LODHA	AABPL1912B		319757				1.08	319757						0							$\vdash$
(i)	Non Resident Indians (NRIs) Foreign Nationals	1	85		_	-	538545	1.83 0.00	538545		538545				0	0.00					+	+
(J) (k)	Foreign Companies		0		_	1 0	) 0	0.00	0	0	0		0		0	0.00					<del>                                     </del>	++
(1)	Bodies Corporate		38				5031087	17.06	5031087	0	5031087		0		0							$\vdash$
	KEVAL SHARE BROKING P. LTD.	AACCK3625J		1085734	0		1085734	3.68	1085734		1085734	3.68	0	3.68	0	0.00	0	0.00	1085734			
	PARICHAY INFRASTRUCTURE	AAACP2862Q		1029000	0	c	1029000	3.49	1029000	0	1029000	3.49	0	3.49	0	0.00	0	0.00	1029000			

CORPORATE COMMODITY BOKERS																				
PVT LTD	PRF0002		420000	0	0	420000	1.42	420000	0	420000	1.42	0	1.42	0	0.00	0	0.00	0		
CORPORATE SHARE REGISTERY PVT																				
LTD	PRF0001		420000	0	0	420000	1.42	420000	0	420000	1.42	0	1.42	0	0.00	0	0.00	0		
CORPORATE STOCK BROKING PVT							- 1													
LTD	PRF0003		630000	0	0	630000	2.14	630000	0	630000	2.14	0	2.14	0	0.00	0	0.00	0		
(m) Any Other (specify)																				
(m-1) Firm		12	56274	0	0	56274	0.19	56274	0	56274	0.19	0	0.19	0	0.00	0	0.00	56274		
(m-2) Hindu Undivided Families (Huf)		147	577977	0	0	577977	1.96	577977	0	577977	1.96	0	1.96	0	0.00	0	0.00	577977		
(m-3) Relatives/Friends		1	150	0	0	150	0.00	150	0	150	0.00	0	0.00	0	0.00	0	0.00	150		
Sub Total (B)(4)		13608	18100657	0	0	18100657	61.39	18100657	0	18100657	61.39	0	61.39	0	0.00	0	0.00	14650585		
Total Public Shareholding																				
(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		13611	18759500	0	0	18759500	63.63	18759500	0	18759500	63.63	0	63.63	0	0.00	0	0.00	15309428		

Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder

				Nos. of	No. of fully	No. of Partly paid-up equity shares	No. of shares		Shareholdin g % calculate as per SCRR 1957 As a %	No of Class X	securi	s held in each ities (IX) Rights Total	Total as	No of shares	Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share	Number o share No.(a)	of Locked in es (XII) As a % of Total shares held (b)	pledged or encumbe No.(a)	red (XIII) As a % of Total shares	Number of equity shares held in dematerializ
		Category & Name of the shareholder		share	shares held	held	Depository	(VII =	of (A+B+C2)				rights	(including	capital) (XI)					ed Form
		(1)	PAN (II)	holders (III)	(IV)	(V)	Receipts (VI)	IV+V+VI)	(VIII)					warrants) (X)	=(VII)+(X) as a %					(XIV)
1		Custodian/ DR Holder																		
(a	)	Name of DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
		Sub Total (C)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
2		Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations,2021		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	-	Sub Total (C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
		Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

Table VI - Statement showing foreign ownership limits												
Particular Approved limits (%) Limits utilized												
As on shareholding date												
As on the end of previous 1st quarter												
As on the end of previous 2nd quarter												
As on the end of previous 3rd quarter												
As on the end of previous 4th quarter												