## HOLDING OF SPECIFIED SECURITIES ANNEXURE - 1

## 1. Name of Listing Entity : LYPSA GEMS & JEWELLERY LIMITED

### 2. 534532/LYPSAGEMS/EQUITY

# 3. Share Holding Pattern Filed under: Reg. 31(1)(b) SHAREHOLDING AS ON : 30/12/2023

### 4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities?		No
3	Whether the Listed Entity has issued any Warrants ?		No
4	Whether the Listed Entity has any shares against which depository reseipts are issued?		No
5	Whether the Listed Entity has any shares in locked-in?		No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No
7	Whether company has equity shares with differential voting rights?		No
8	Whether the listed entity has any significant beneficial owner?		No

### Table I - Summary Statement holding of specified securities

Categ	Category of shareholder (II)	Nos. of share	No. of fully	No. of Partly	No. of	Total Nos.	Shareholding	No of voting	g Rights	held in each	class of	No of shares	Total	Number of Lock	ed in shares	Number of sh	ares pledged	Number of
ory (I		holders (III)	paid up	paid -up equity	shares	shares held	as a % of		securi	ties (IX)		underlying	Shareholding	(XII)		or otherwise	encumbered	equity
			equity	shares held (V)	underly	(VII =	total no.of					outstanding	as a %			(X	III)	shares held
			shares held		ing	IV+V+VI)	shares	No of	voting F	Rights	Total as	convertible	assuming full					in
			(IV)		Deposit		(Calculated	Class X	Class	Total	a % of	Securities	Conversion of	No.(a)	As a % of	No.(a)	As a % of	dematerializ
					ory		as per SCRR,		Y		(A+B+C)	(including	convertible		Total shares		<b>Total shares</b>	ed Form
					Receipt		1957) (VIII)					warrants) (X)	securities(as a		held (b)		held (b)	(XIV)
					s (VI)		As a % of						% of diluted					
							(A+B+C2)						share capital)					
(A)	Promoter and Promoter Group	2	10724500	0	0	10724500	36.37	10724500	0	10724500	36.37	0	36.37	0	0.00	0	0.00	10724500
(B)	Public	16480	18759500	0	0	18759500	63.63	18759500	0	18759500	63.63	0	63.63	0	0.00	N/A	N/A	15309428
(C)	Non Promoter - Non Public																	
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N/A	N/A	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	N/A	N/A	0
	Total	16482	29484000	0	0	29484000	100.00	29484000	0	29484000	100.00	0	100.00	0	0.00	0	0.00	26033928

#### Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

						No. of Partly paid-			Shareholdin	No of voting Rights held in each class of securities (IX) No of voting Rights Total as		No of shares	Conversion of	full Number of Locked in of shares (XII)		encumbered (XIII)		Number of equity		
	Category & Name of the Shareholder (I)	Entity type i.e. promoter or promoter group entity(except promoter)	PAN (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	held	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV+V+VI)	g % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII)	Class X	Class Y	Total	a % of Total voting rights	outstanding convertible Securities (including warrants) (X)	convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a %	No.(a)	As a % of Total shares held (b)	No.(a)	As a % of Total shares held (b)	shares held in dematerializ ed Form (XIV)
1	Indian																			
(a)	Individuals/HUFs			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	C	0
(b)	Central Govt./State Govt.			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	C	0
(c)	Financial Institutions/Banks			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	C	. 0
(d)	Any Other(specify)																			
	Persons Acting In Concert																			
(d-1)	(Individuals)			2	10724500	0	0	10724500	36.37	10724500	0	10724500		0	36.37	0	0.00	0	C	10724500
	DIPAN BABULAL PATWA		ADSPP9952D		5392250	0	0	5392250	18.29	5392250	0	5392250	18.29	0	18.29	0	0.00	0	0.00	
	MANISH J JANANI		AACPJ9992L		5332250	0	0	5332250	18.09	5332250	0	5332250	18.09	0	18.09	0	0.00	0	0.00	5332250
	Sub Total (A)(1)			2	10724500	0	0	10724500	36.37	10724500	0	10724500	36.37	0	36.37	0	0.00	0	0.00	10724500
2	Foreign																			
(a)	Individuals(NRI/Foreign Individuals)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	c	<b>0</b>
(b)	Government			0	0	0	0	0	0.00	0	Ö	0	0.00	0	0.00	0	0.00	0	C	. 0
(c)	Institutions			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	C	0
(d)	Foreign Portfolio Investor			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	C	0
(e)	Any Other(specify)																			
	Sub Total (A)(2)			0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)			2	10724500	0	0	10724500	36.37	10724500	0	10724500	36.37	0	36.37	0	0.00	0	0.00	10724500

#### Table III - Statement showing Shareholding Pattern of the Public Shareholder

					No. of Partly					secur	held in each o ities (IX)		No of shares		Number of		Number of shares pledged or otherwise encumbered (XIII)		Number of	gorization of share	
	Category & Name of the shareholder (I)	PAN (II)	Nos. of share holders (III)	No. of fully paid up equity shares held (IV)	paid- up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total Nos. shares held (VII = IV+V+VI)	Shareholdin g % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII)	Class X	voting Class Y	Rights Total	Total as a % of Total voting rights	underlying outstanding convertible Securities (including warrants) (X)	Conversion of convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a %	share No.(a)	s (XII) As a % of Total shares held (b)	encumbe No.(a)	As a % of Total shares held (b)	equity shares held in demateriali zed Form (XIV)	ling (No. of shares Subcategory(ii)	
1	Institutions (Domestic)		noiders (iii)	(10)	(•)	Neceipts (VI)															
	Mutual Funds		0		0 0	C	-	0.00	0		-			0.000		0.00					
	Venture Capital Funds Alternate Investments Funds		0		-				0												
	Banks		1						0												
	insurance Companies		0						0												
	Provident Funds / Pension Funds		0	0	0 0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0 0		
	Asset Reconstruction Companies																				
	Sovereign Wealth Funds		-	-			-						-								
	NBFCs registered with RBI Other Financial Institutions		0		-	0		0.00	0	-	0			0.00		0.00		0.00			
	Any other (specify)		0					0.00	0		0	0.00	0	0.00	0	0.00	0	0.00			
S	Sub Total (B)(1)		1	180	0	0	180	0.00	180	0	180	0.00	0	0.00	0	0.00	0	0.00	180		
2 I	nstitutions (Foreign)																				
	Foreign Direct Investment																				
	Foreign Venture Capital		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
(c) S	Sovereign Wealth Funds																				
(d) F	Foreign Portfolio Investors Category I		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0 0		
	Foreign Portfolio Investors Category			-		-											-				
(e) I	I																				
	Overseas Depositories (holding DRs)																				
	balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
	Any Other (specify) Sub Total (B)(2)		0	0	0	0		0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
	Central Government/State							0.00				0.00		0.00		0.00		0.00			
3 (	Government(s)																				
	Central Government / President of																				
	ndia		1	70000		0	70000		70000		70000	0.24		0.24		0.00		0.00			
(b) S	State Government / Governor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0		
	Shareholding by Companies or																				
	Bodies Corporate where Central /																				
	State Government is a promoter																				
	Sub Total (B)(3)		1	70000	0	0	70000	0.24	70000	0	70000	0.24	0	0.24	0	0.00	0	0.00	70000		
4 r	Non-Institutions				L																
(a) A	Associate companies / Subsidiaries																				
	Directors and their relatives																				
	excluding independent directors and																				
(b) r	nominee directors)																				
(c) k	Key Managerial Personnel																				
	Relatives of promoters (other than 'immediate relatives' of promoters																				
	disclosed under 'Promoter and																				
	Promoter Group' category)																				
	Trusts where any person belonging																				
	to Promoter and Promoter Group category is trustee, beneficiary, or																				
	category is trustee, beneficiary, or author of the trust																				
	nvestor Education and Protection																				
	Fund (IEPF)		0	0	0	o	0 0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0 0		
									-												
	Resident Individuals holding nominal																				
(g) s	share capital up to Rs. 2 lakhs		16104	10475897	0	0	10475897	35.53	10475897	0	10475897	35.53	0	35.53	0	0.00	0	0.00	9539595		
	Resident Individuals holding nominal																				
	share capital in excess of Rs. 2 lakhs		74	3770018	0	0	3770018	12.79	3770018	0	3770018	12.79	n 1	12.79	0	0.00	0	0.00	3384248		
	MANJU JAYANTILAL LODHA	AABPL1912B		319757		0			319757												
(i) M	Non Resident Indians (NRIs)		85					1.85	545019			1.85			0						
(j) F	Foreign Nationals	1	0	-	-			0.00	0	0		0.00								 	
	Foreign Companies Bodies Corporate	1	0						3104928	0	0 3104928	0.00				0.00				 	
	CORPORATE COMMODITY BOKERS		39	5104928			5104928	10.53	5104928		5104928	10.55	- <sup>0</sup>	10.53	0	0.00	0	0.00	970928		
F	PVT LTD	PRF0002		420000	0	0	420000	1.42	420000	0	420000	1.42	0	1.42	0	0.00	0	0.00	0 0		
C	CORPORATE STOCK BROKING PVT																				
-	LTD	PRF0003		630000	0	0	630000	2.14	630000	0	630000	2.14	0	2.14	0	0.00	0	0.00	0 0		

	CORPORATE SHARE REGISTERY PVT																				
	LTD	PRF0001		420000	0	0	420000	1.42	420000	0	420000	1.42	0	1.42	0	0.00	0	0.00	0		
(m)	Any Other (specify)																				
(m-1)	Firm		14	62411	0	0	62411	0.21	62411	0	62411	0.21	0	0.21	0	0.00	0	0.00	62411		
(m-2)	Hindu Undivided Families (Huf)		160	728197	0	0	728197	2.47	728197	0	728197	2.47	0	2.47	0	0.00	0	0.00	728197		
(m-3)	Relatives/Friends		2	2850	0	0	2850	0.01	2850	0	2850	0.01	0	0.01	0	0.00	0	0.00	2850		
	Sub Total (B)(4)		16478	18689320	0	0	18689320	63.39	18689320	0	18689320	63.39	0	63.39	0	0.00	0	0.00	15239248		
	Total Public Shareholding																				
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		16480	18759500	0	0	18759500	63.63	18759500	0	18759500	63.63	0	63.63	0	0.00	0	0.00	15309428		

#### Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder

									No of votin	g Rights	held in each	class of		Total Shareholding as a			Number	of shares	
					No. of						ties (IX)	1033 01	No of shares	% assuming full		f Locked in		otherwise	Number of
					Partly			Shareholdin	No of	voting	Rights	Total as	underlying	Conversion of	share	es (XII)		red (XIII)	equity
					paid-up	No. of		g % calculate	Class X	Class	Total	a % of	outstanding	convertible	No.(a)	As a % of	No.(a)	As a % of	shares held
				No. of fully	equity		Total Nos.	as per SCRR		Y		Total	convertible	securities(as a %		Total shares		Total shares	in
			Nos. of	paid up equity		underlying		1957 As a %				voting	Securities	of diluted share		held (b)		held (b)	dematerializ
	Category & Name of the shareholder		share	shares held	held	Depository	(VII =	of (A+B+C2)				rights	(including	capital) (XI)					ed Form
	(1)	PAN (II)	holders (III)	(IV)	(V)	Receipts (VI)	IV+V+VI)	(VIII)					warrants) (X)	=(VII)+(X) as a %					(XIV)
1	Custodian/ DR Holder																		
(a)	Name of DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (C)(1)		C	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share																		
	Based Employee Benefits and Sweat																		1
2	Equity) Regulations,2021		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	
	Sub Total (C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Non-Promoter-Non Public									1									1
	Shareholding $(C) = (C)(1)+(C)(2)$		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0

Table VI - Statement showing foreign ownership limits											
Particular Approved limits (%) Limits utilized											
As on shareholding date											
As on the end of previous 1st quarter											
As on the end of previous 2nd quarter											
As on the end of previous 3rd quarter											
As on the end of previous 4th quarter											