

HOLDING OF SPECIFIED SECURITIES ANNEXURE - 1

1. Name of Listing Entity : LYPSA GEMS & JEWELLERY LIMITED

2. 534532/LYPSAGEMS/EQUITY

3. Share Holding Pattern Filed under: Reg. 31(1)(b) SHAREHOLDING AS ON : 30/09/2024

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | | No |
| 4 | Whether the Listed Entity has any shares against which depository reseipts are issued? | | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |
| 7 | Whether company has equity shares with differential voting rights? | | No |
| 8 | Whether the listed entity has any significant beneficial owner? | | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Deposit ory Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding as a % of total no. of shares (Calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | No of voting Rights held in each class of securities (IX) | | | | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized Form (XIV) |
|--------------|--------------------------------|-----------------------------|--|--|--|--|---|---|---------|----------|-------------------------|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | No of voting Rights | | | Total as a % of (A+B+C) | | | No.(a) | As a % of Total shares held (b) | No.(a) | As a % of Total shares held (b) | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (A) | Promoter and Promoter Group | 2 | 10724500 | 0 | 0 | 10724500 | 36.37 | 10724500 | 0 | 10724500 | 36.37 | 0 | 36.37 | 0 | 0.00 | 0 | 0.00 | 10724500 |
| (B) | Public | 20826 | 18759500 | 0 | 0 | 18759500 | 63.63 | 18759500 | 0 | 18759500 | 63.63 | 0 | 63.63 | 0 | 0.00 | N/A | N/A | 15309428 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | N/A | N/A | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | N/A | N/A | 0 |
| | Total | 20828 | 29484000 | 0 | 0 | 29484000 | 100.00 | 29484000 | 0 | 29484000 | 100.00 | 0 | 100.00 | 0 | 0.00 | 0 | 0.00 | 26033928 |

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

| | Category & Name of the Shareholder (I) | Entity type i.e. promoter or promoter group entity(except promoter) | PAN (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | No of voting Rights held in each class of securities (IX) | | | | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a % | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized Form (XIV) |
|----------|--|---|------------|-----------------------------|--|--|---|--|---|---|----------|-----------------|-------------------------------------|---|--|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | | | Class X | Class Y | Total | Total as a % of Total voting rights | | | No.(a) | As a % of Total shares held (b) | No.(a) | As a % of Total shares held (b) | |
| 1 | Indian | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/HUFs | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 |
| (b) | Central Govt./State Govt.. | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 |
| (c) | Financial Institutions/Banks | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 |
| (d) | Any Other(specify) | | | | | | | | | | | | | | | | | | | |
| (d-1) | Persons Acting In Concert (Individuals) | | | 2 | 10724500 | 0 | 0 | 10724500 | 36.37 | 10724500 | 0 | 10724500 | 36.37 | 0 | 36.37 | 0 | 0.00 | 0 | 0 | 10724500 |
| | DIPAN BABULAL PATWA | | ADSP9952D | | 5392250 | 0 | 0 | 5392250 | 18.29 | 5392250 | 0 | 5392250 | 18.29 | 0 | 18.29 | 0 | 0.00 | 0 | 0.00 | 5392250 |
| | MANISH J JANANI | | AACPJ9992L | | 5332250 | 0 | 0 | 5332250 | 18.09 | 5332250 | 0 | 5332250 | 18.09 | 0 | 18.09 | 0 | 0.00 | 0 | 0.00 | 5332250 |
| | Sub Total (A)(1) | | | 2 | 10724500 | 0 | 0 | 10724500 | 36.37 | 10724500 | 0 | 10724500 | 36.37 | 0 | 36.37 | 0 | 0.00 | 0 | 0.00 | 10724500 |
| 2 | Foreign | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals(NRI/Foreign Individuals) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 |
| (b) | Government | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 |
| (c) | Institutions | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 |
| (d) | Foreign Portfolio Investor | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 |
| (e) | Any Other(specify) | | | | | | | | | | | | | | | | | | | |
| | Sub Total (A)(2) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | 2 | 10724500 | 0 | 0 | 10724500 | 36.37 | 10724500 | 0 | 10724500 | 36.37 | 0 | 36.37 | 0 | 0.00 | 0 | 0.00 | 10724500 |

Table III - Statement showing Shareholding Pattern of the Public Shareholder

| | Category & Name of the shareholder (I) | PAN (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | No of voting Rights held in each class of securities (IX) | | | | No of shares underlying outstanding convertible Securities (including warrants) (X) | Total Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) (XI) = (VII)+(X) as a % | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized Form (XIV) | Sub-categorization of shares(XV) | | |
|-----|---|------------|-----------------------------|--|--|---|--|---|---|---------|----------|-------------------------------------|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------------|-----------------|------------------|
| | | | | | | | | | No of voting Rights | | | Total as a % of Total voting rights | | | No.(a) | As a % of Total shares held (b) | No.(a) | As a % of Total shares held (b) | | Shareholding (No. of shares) under | | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | | Subcategory(i) | Subcategory(ii) | Subcategory(iii) |
| 1 | Institutions (Domestic) | | | | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| (c) | Alternate Investments Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| (d) | Banks | | 1 | 180 | 0 | 0 | 180 | 0.00 | 180 | 0 | 180 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 180 | | | |
| (e) | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| (f) | Provident Funds / Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| (g) | Asset Reconstruction Companies | | | | | | | | | | | | | | | | | | | | | |
| (h) | Sovereign Wealth Funds | | | | | | | | | | | | | | | | | | | | | |
| (i) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| (j) | Other Financial Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| (k) | Any other (specify) | | | | | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(1) | | 1 | 180 | 0 | 0 | 180 | 0.00 | 180 | 0 | 180 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 180 | | | |
| 2 | Institutions (Foreign) | | | | | | | | | | | | | | | | | | | | | |
| (a) | Foreign Direct Investment | | | | | | | | | | | | | | | | | | | | | |
| (b) | Foreign Venture Capital | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| (c) | Sovereign Wealth Funds | | | | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investors Category I | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| (e) | Foreign Portfolio Investors Category II | | | | | | | | | | | | | | | | | | | | | |
| (f) | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| (g) | Any Other (specify) | | | | | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| 3 | Central Government/State Government(s) | | | | | | | | | | | | | | | | | | | | | |
| (a) | Central Government / President of India | | 1 | 70000 | 0 | 0 | 70000 | 0.24 | 70000 | 0 | 70000 | 0.24 | 0 | 0.24 | 0 | 0.00 | 0 | 0.00 | 70000 | | | |
| (b) | State Government / Governor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| (c) | Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter | | | | | | | | | | | | | | | | | | | | | |
| | Sub Total (B)(3) | | 1 | 70000 | 0 | 0 | 70000 | 0.24 | 70000 | 0 | 70000 | 0.24 | 0 | 0.24 | 0 | 0.00 | 0 | 0.00 | 70000 | | | |
| 4 | Non-Institutions | | | | | | | | | | | | | | | | | | | | | |
| (a) | Associate companies / Subsidiaries | | | | | | | | | | | | | | | | | | | | | |
| (b) | Directors and their relatives (excluding independent directors and nominee directors) | | | | | | | | | | | | | | | | | | | | | |
| (c) | Key Managerial Personnel | | | | | | | | | | | | | | | | | | | | | |
| (d) | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) | | | | | | | | | | | | | | | | | | | | | |
| (e) | Trusts where any person belonging to Promoter and Promoter Group category is trustee, beneficiary, or author of the trust | | | | | | | | | | | | | | | | | | | | | |
| (f) | Investor Education and Protection Fund (IEPF) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | | 20460 | 11596226 | 0 | 0 | 11596226 | 39.33 | 11596226 | 0 | 11596226 | 39.33 | 0 | 39.33 | 0 | 0.00 | 0 | 0.00 | 10659924 | | | |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | | 62 | 2944303 | 0 | 0 | 2944303 | 9.99 | 2944303 | 0 | 2944303 | 9.99 | 0 | 9.99 | 0 | 0.00 | 0 | 0.00 | 2558533 | | | |
| | MANJU JAYANTILAL LODHA | AABPL1912B | | 319757 | 0 | 0 | 319757 | 1.08 | 319757 | 0 | 319757 | 1.08 | 0 | 1.08 | 0 | 0.00 | 0 | 0.00 | 319757 | | | |
| (i) | Non Resident Indians (NRIs) | | 89 | 562861 | 0 | 0 | 562861 | 1.91 | 562861 | 0 | 562861 | 1.91 | 0 | 1.91 | 0 | 0.00 | 0 | 0.00 | 562861 | | | |
| (j) | Foreign Nationals | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| (k) | Foreign Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| (l) | Bodies Corporate | | 41 | 2814550 | 0 | 0 | 2814550 | 9.55 | 2814550 | 0 | 2814550 | 9.55 | 0 | 9.55 | 0 | 0.00 | 0 | 0.00 | 686550 | | | |
| | CORPORATE SHARE REGISTRY PVT LTD | PRF0001 | | 420000 | 0 | 0 | 420000 | 1.42 | 420000 | 0 | 420000 | 1.42 | 0 | 1.42 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| | CORPORATE STOCK BROKING PVT LTD | PRF0003 | | 630000 | 0 | 0 | 630000 | 2.14 | 630000 | 0 | 630000 | 2.14 | 0 | 2.14 | 0 | 0.00 | 0 | 0.00 | 0 | | | |

| | | | | | | | | | | | | | | | | | | | | | | |
|-------|---------------------------------------|---------|-------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|------|---|------|----------|--|--|--|
| | CORPORATE COMMODITY BOKERS PVT LTD | PRF0002 | | 420000 | 0 | 0 | 420000 | 1.42 | 420000 | 0 | 420000 | 1.42 | 0 | 1.42 | 0 | 0.00 | 0 | 0.00 | 0 | | | |
| (m) | Any Other (specify) | | | | | | | | | | | | | | | | | | | | | |
| (m-1) | Firm | | 10 | 42364 | 0 | 0 | 42364 | 0.14 | 42364 | 0 | 42364 | 0.14 | 0 | 0.14 | 0 | 0.00 | 0 | 0.00 | 42364 | | | |
| (m-2) | Hindu Undivided Families (Huf) | | 161 | 728866 | 0 | 0 | 728866 | 2.47 | 728866 | 0 | 728866 | 2.47 | 0 | 2.47 | 0 | 0.00 | 0 | 0.00 | 728866 | | | |
| (m-3) | Relatives/Friends | | 1 | 150 | 0 | 0 | 150 | 0.00 | 150 | 0 | 150 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 150 | | | |
| | Sub Total (B)(4) | | 20824 | 18689320 | 0 | 0 | 18689320 | 63.39 | 18689320 | 0 | 18689320 | 63.39 | 0 | 63.39 | 0 | 0.00 | 0 | 0.00 | 15239248 | | | |
| | Total Public Shareholding | | | | | | | | | | | | | | | | | | | | | |
| | (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | 20826 | 18759500 | 0 | 0 | 18759500 | 63.63 | 18759500 | 0 | 18759500 | 63.63 | 0 | 63.63 | 0 | 0.00 | 0 | 0.00 | 15309428 | | | |

Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholde

| | Category & Name of the shareholder (I) | PAN (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | No of voting Rights held in each class of securities (IX) | | | | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full Conversion of convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a % | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized Form (XIV) |
|-----|--|----------|-----------------------------|--|--|---|--|---|---|---------|-------|-------------------------------------|---|--|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | | No of voting Rights | | | Total as a % of Total voting rights | | | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | |
| | | | | | | | | | Class X | Class Y | Total | | | | No.(a) | As a % of Total shares held (b) | No.(a) | As a % of Total shares held (b) | |
| 1 | Custodian/ DR Holder | | | | | | | | | | | | | | | | | | |
| (a) | Name of DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub Total (C)(1) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 2 | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations,2021 | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub Total (C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |

Table VI - Statement showing foreign ownership limits

| Particular | Approved limits (%) | Limits utilized (%) |
|---------------------------------------|---------------------|---------------------|
| As on shareholding date | | |
| As on the end of previous 1st quarter | | |
| As on the end of previous 2nd quarter | | |
| As on the end of previous 3rd quarter | | |
| As on the end of previous 4th quarter | | |